



MIDWEST REGION DISTRIBUTOR REPORT

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Livestock, Poultry & Grain Market News

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NATIONAL BROILER

Whole broiler/fryer prices are weak to lower overall. Offerings are moderate to heavy and competitively priced. Retail and food service demand is light to moderate entering the weekend. Floor stocks are closely balanced as buyers purchase for immediate needs only. Market activity is slow. In the parts structure, movement was light and unaggressive as dealers remained cautious. Prices are steady to lower for b/s breast, legs and leg meat; steady to firm for wings. Offerings of wings are light to moderate with the heavier sized wings noted in the best position; b/s breast are readily available and slow to clear. Dark meat items are at least sufficient for current needs. Market activity for parts is slow. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA FOB DOCK PRICES

Wed – 112.75

Fri – Preliminary Wtd Avg – 112.01

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

Item	Wtd Avg (cents/lb)	Volume (000 lbs)
Line Run Tenders	241.50	1,692
Breasts - B/S	222.00	6,796
Breasts - Whole	130.00	1,174
Thigh Meat - B/S	146.50	1,392
Thighs	78.00	1,218
Drumsticks	72.00	1,462
Leg Quarters	55.50	7,909
Wings	139.00	3,446

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER

CENTRAL REGION		THIS WEEK				LAST WEEK	
Price Range		Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
CHICAGO							
Whole Body:	75.00 - 128.00	85.00 - 100.00	98.48	↓ 5.99	2,290	104.47	2,320

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

WEEKLY NATIONAL FROZEN WHOLE YOUNG TURKEYS

Weighted Average Prices, cents per pound, FOB Shipper Dock Basis - Week Ending July 25, 2014

FROZEN Whole Body Turkeys - commodity pack or equivalent; minimum 10,000 lb. lots; current negotiation for delivery within two weeks.

U.S. Grade A - FROZEN	Current Week		Last Week		Last Year		June Averages		
	wtd avg (cents/lb.)	volume (000 lbs.)	wtd avg (cents/lb.)	volume (000 lbs.)	wtd avg (cents/lb.)	volume (000 lbs.)	This Month	Last Month	Last Year
8-16 lb. (Hens)	107.50	160	106.55	265	97.50	120	107.18	106.15	98.18
16-24 lb. (Toms)	109.00 ¹		107.10	286	97.50	40	107.53	106.13	97.11

¹ based on offers.

SLAUGHTERED UNDER FEDERAL INSPECTION

Week Ending 19-Jul-14 (Preliminary)

Live Poultry		Live Turkeys	
Young Chickens		Young Hens	Young Toms
---thousands---			
Head	157,221	1,866	2,335
Avg Wt	5.83	17.12	38.74
Last week	155,821	2,230	2,588
Same wk yr ago	155,915	1,633	2,566
Avg Wt	5.74	17.51	39.44
To-date/2014*	4,408,616	50,497	67,283
To-date/2013*	4,432,693	50,425	72,713
% Change YTD	-1%	0%	-7%
Ready-to-Cook Weight			
Current week	696,615	25,557	72,366
Last week	683,306	31,470	85,280
Same wk yr ago	680,164	22,875	80,962
To-date/2014*	19,439,105	691,190	2,219,130
To-date/2013*	19,559,275	696,714	2,356,535
% Change YTD	-1%	-1%	-6%

Dressing %	76.0%	80.0%	80.0%

(A) Dressing % adjustments reflect quarterly update.

Note: Year to-date totals reflect comparable time periods.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

Under Federal Inspection for Week Ending 26-Jul-14

	Current Week	Previous Week
Broiler/fryer	158,847	159,386

FRESH BEEF CUTS

FOB Negotiated

	Price Range	Wtd Avg
112A 3 Rib, ribeye, bnls, heavy	651.73 765.00	709.95
168 3 Round, top inside round	307.00 354.80	348.08
180 3 Loin, strip, bnls, 0x1	624.00 684.20	655.65
Ground Beef 81%	269.00 285.00	270.87